



Baselining a Demand

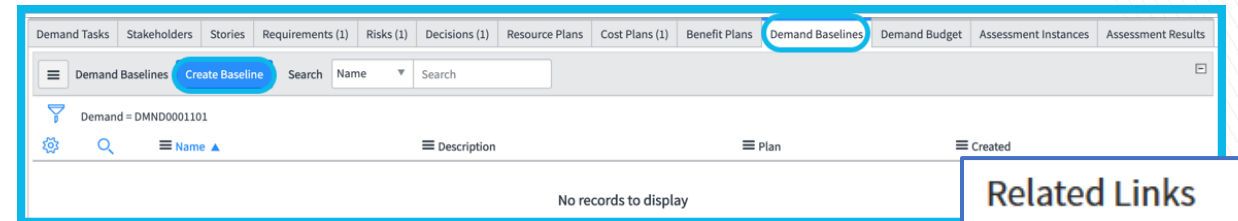
Quick Reference Guide

Baselining a Demand

Baselines can be captured for demand financials. A financial baseline captures a snapshot of all cost plans, benefit plans, budget details, and demand level financials at a given point in time. Demand Baselines can be captured using the related link or the related list.

Create Demand Baseline using Related Link or Related List

1. Once you have opened the demand, scroll to the related links section and click on **Create Baseline** or continue scrolling down to the related lists section and click on the **Baseline** tab and **Create Baseline**.



Related Links

[Create Project](#)
[Create Demand Budget](#)
[Create Baseline](#)

Create Baseline

Enter a baseline name, then click Save to create a baseline.
A baseline is a snapshot of the demand's current financial plans, which includes cost and benefit plans, but not actuals.

Name

2020-01-04

Description

Initial Baseline

Cancel

Save

Baselining a Demand

3. The baseline will now appear in the Baselines related list.

NOTE: Converting a demand to a project automatically creates a financial baseline for both the demand and the converted project. As a demand manager, use the baseline data to track the cost plan, benefit plan, and funding data of the demand at the time of conversion.

Demand Tasks (5)

Stakeholders

Stories

Requirements (1)

Risks (1)

Decisions (1)

Resource Plans

Cost Plans

Benefit Plans

Demand Baselines (1)

Demand Budget

Assessment Instances

Assessment Results

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Demand Baselines

Create Baseline

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Name

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Search

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Demand = DMND0021549

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☰ Name ▲

☰ Description

☰ Plan

☰ Created

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[2020-01-16](#)

Demand Baseline

(empty)

2020-01-16 13:30:15

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Actions on selected rows... ▼

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