

The background of the slide is a photograph of a tunnel, possibly a subway or transit tunnel, with a large circular light fixture in the foreground. The image is overlaid with a semi-transparent olive green filter. On the left side, there is a white arrow pointing right, which contains the Georgia Tech logo and the text 'CREATING THE NEXT'.

**Georgia
Tech**



CREATING THE NEXT

Converting a Demand to a Project, Enhancement, Change or Defect

Quick Reference Guide

Converting a Demand

- The Demand Management application consists of tools for capturing, centralizing, and assessing strategic and operational demands. It also provides a single location for managing all the demand information. An operational demand can be converted to a defect or a change; while a strategic demand can be converted to a project or an enhancement. The Category field on the demand identifies if the demand is operational or strategic. Once you identify the category, you can then choose the appropriate type based on the category.
- Based on the chosen Type a related link will appear to create the appropriate artifact.
- Once the artifact is created, the demand remains in the approved state and will be moved to the completed state once the created artifact is completed.

* Name: Digital Experience

* Category: Strategic

* Type: Project

Financials	-- None --
Portfolio	Continual Improvement Management
Program	Enhancement
	Project

* Category: Operational

* Type: -- None --

Financials	-- None --
Portfolio	Change
	Defect

Related Links

- Create Project
- Create Demand Budget
- Create Baseline

Related Links

- Create Enhancement
- Create Demand Budget
- Create Baseline

Related Links

- Create Change
- Create Demand Budget
- Create Baseline

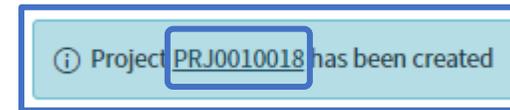
Related Links

- Create Defect
- Create Demand Budget
- Create Baseline

Converting a Demand

Creating a Project

- When a project is created a message will appear at the top of the demand with a link to the created project.
- A demand baseline is taken and attached to the demand.
- When opening the project you will find the fields have been copied or moved from the demand to the project, including data from several of the related lists, including:
 - Requirements
 - Resource Plans
 - Cost Plans
 - Benefit Plans
 - Project Budget
 - Baselines (NOTE: converting a demand to a project automatically creates a financial baseline for both the demand and the converted project)
 - Risks
 - Decisions
 - Stakeholders



The screenshot shows a software interface with a top navigation bar containing tabs for "Demand Tasks (5)", "Stakeholders", "Stories", "Requirements (1)", "Risks", "Decisions (1)", "Resource Plans", "Cost Plans", "Benefit Plans", "Demand Baselines (2)", "Demand Budget", "Assessment Instances", and "Assessment Results". The "Demand Baselines (2)" tab is active. Below the navigation bar is a search bar with a "Create Baseline" button and a search input field. The main content area displays a table with the following data:

	Name	Description	Plan	Created
<input type="checkbox"/>	2020-01-16	Demand Baseline	(empty)	2020-01-16 13:30:15
<input type="checkbox"/>	DMND0021549 - PRJ0010018	Created before conversion to project	(empty)	2020-01-16 13:40:55

Converting a Demand

Creating an Enhancement

When an Enhancement is created a message will appear at the top of the demand with a link to the enhancement.

The Short Description will transfer to the enhancement and the Planned Start Date will populate with the current date and the Duration will populate with one day, setting the Planned End Date to the following day.

Creating a Change

When a Change is created a message will appear at the top of the demand with a link to the change.

The Short Description will transfer to the change, along with the selected priority, risk and impact.

Creating a Defect

When a defect is created a message will appear at the top of the demand with a link to the defect.

The Short Description will transfer to the defect and the Planned Start Date will populate with the current date and the Duration will populate with one day, setting the Planned End Date to the following day.

