Creating a Confidential Project

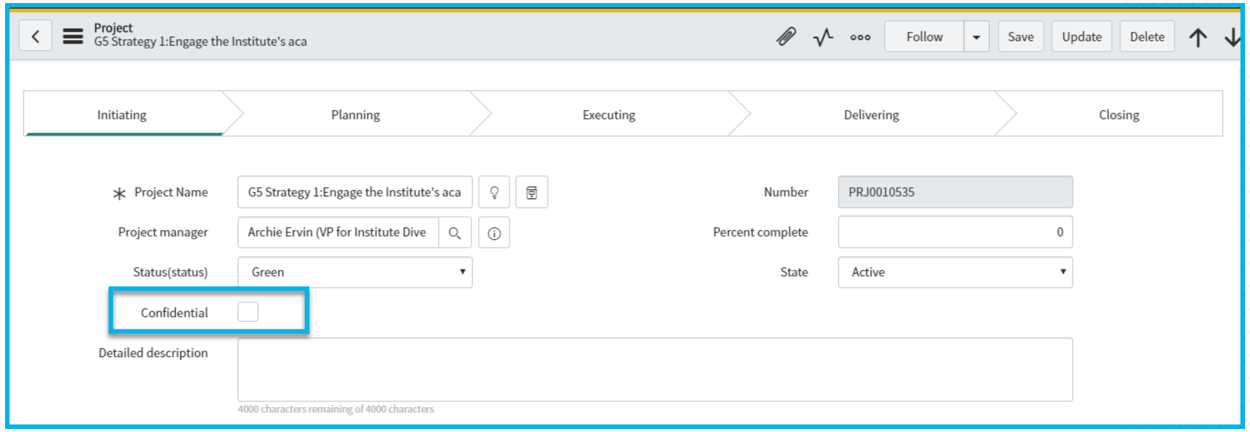
Quick Reference Guide

Creating a Confidential Project

A Project can be identified as Confidential. Information related to that Project will only be available to the following users:

- Project Manager on the project
- All users identified in the Project Team field (found on Details tab)
- All users in any user field of a related list on the parent project including Project Tasks, Stakeholders, Stories, Requirements, Resource Plans and Actions.

It is important to note that reporting and dashboard results may differ between users depending on the access of these Projects.



To identify a Project as confidential:

1. Check the **Confidential** field in the Project Header.

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2. Add Team Members to the **Project Team** field in the Details tab.